

United States Bankruptcy Court
Middle District of Pennsylvania

In re:
Roman Catholic Diocese of Harrisburg
Debtor

Case No. 20-00599-HWV
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0314-1

User: AutoDocket
Form ID: 309F1

Page 1 of 2
Total Noticed: 26

Date Rcvd: Feb 27, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 29, 2020.

db +Roman Catholic Diocese of Harrisburg, 4800 Union Deposit Road, Harrisburg, PA 17111-3775
aty +Clayton William Davidson, McNeese Wallace and Nurick LLC, 100 Pine Street, PO Box 1166,
Harrisburg, PA 17108-1166
aty +D. Troy Sellars, Office of the United States Trustee, 228 Walnut St., Suite 1190,
Harrisburg, PA 17101-1722
aty +Evan Atkinson, Waller Lansden Dortch & Davis LLP, 100 Congress Ave, Suite 1800,
Austin, TX 78701-4042
aty +Gregory Benjamin Schiller, US Department of Justice, Office of the US Trustee,
228 Walnut Street, Room 1190, Harrisburg, PA 17101-1722
aty +Joshua J. Voss, Kleinbard LLC, 1717 Arch Street, 5th Floor, Philadelphia, PA 19103-2782
aty +Kelly M Neal, Buchanan Ingersoll and Rooney PC, Union Trust Building,
501 Grant Street, Suite 200, Pittsburgh, PA 15219-4413
aty +Matthew Hermann Haverstick, Kleinbard LLC, Three Logan Square,
1717 Arch Street, 5th Floor, Philadelphia, PA 19103-2782
aty +Timothy P. Palmer, Buchanan Ingersoll & Rooney, P.C., Union Trust Building,
501 Grant Street, Suite 200, Pittsburgh, PA 15219-4413
aty +Tyler Nathaniel Layne, Waller Lansden, 511 Union Street, Ste 2700,
Nashville, TN 37219-1791
cr +PNC Bank, National Association, ATTN: Kelly M. Neal, Esquire,
Buchanan Ingersoll & Rooney PC, Union Trust Building, 501 Grant Street, Suite 200,
Pittsburgh, PA 15219-4413
clagt +Sid Garabato, Epiq Corporate Restructuring, LLC, 777 Third Avenue, Ste 12th Floor,
New York, NY 10017-1302
5303365 +Anthony Higgins, Commonwealth of PA Department of, Labor & Industry Collections Support Unit,
651 Boas Street Room 925, Harrisburg, PA 17121-0751
5303536 +Buchanan Ingersoll & RooneyPC, ATTN: Kelly M. Neal, Esquire, Union Trust Building,
501 Grant Street, Suite 200, Pittsburgh, PA 15219-4413
5303383 Clayton W. Davidson, Esquire, McNeese Wallace & Nurick LLC, 100 Pine Street, PO Box 1166,
Harrisburg, PA 17108-1166
5303150 +D Troy Sellars, Esquire, Office of the United States Trustee,
Middle District of Pennsylvania, 228 Walnut Street Suite 1190, Harrisburg, PA 17101-1722
5303191 +Epiq Corporate Restructuring, LLC, Attn: Sidney Garabato, 777 Third Avenue, 12th Floor,
New York, NY 10017-1302
5303151 +Gregory B. Schiller, Esquire, Office of the United States Trustee,
Middle District of Pennsylvania, 228 Walnut Street Suite 1190, Harrisburg, PA 17101-1722
5304581 +Joshua J. Voss, KLEINBARD LLC, Three Logan Square, 1717 Arch Street, 5th Floor,
Philadelphia, PA 19103-2782
5305829 +Matthew H. Haverstick, KLEINBARD LLC, Three Logan Square, 1717 Arch Street, 5th Floor,
Philadelphia, PA 19103-2782

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty E-mail/Text: blake.roth@wallerlaw.com Feb 27 2020 19:24:44 Blake D Roth,
Waller Lansden Dortch & Davis, LLP, 511 Union Street, 27th Floor, Nashville, TN 37219
smg EDI: IRS.COM Feb 28 2020 00:23:00 Internal Revenue Service, PO Box 7346,
Philadelphia, PA 19101-7346
ust +E-mail/Text: USTPRegion03.HA.ECF@USDOJ.GOV Feb 27 2020 19:25:26 United States Trustee,
228 Walnut Street, Suite 1190, Harrisburg, PA 17101-1722
cr +EDI: PRA.COM Feb 28 2020 00:23:00 PRA Receivables Management, LLC, PO Box 41021,
Norfolk, VA 23541-1021
5303257 +E-mail/Text: ra-li-ucts-bankhbg@state.pa.us Feb 27 2020 19:25:39 COMMONWEALTH OF PA UCTS,
DEPARTMENT OF LABOR AND INDUSTRY, COLLECTIONS SUPPORT UNIT, 651 BOAS STREET, ROOM 925,
HARRISBURG, PA 17121-0751
5303578 +EDI: RMSC.COM Feb 28 2020 00:23:00 Synchrony Bank, c/o PRA Receivables Management, LLC,
PO Box 41021, Norfolk, VA 23541-1021

TOTAL: 6

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr* +COMMONWEALTH OF PA - UCTS, DEPARTMENT OF LABOR AND INDUSTRY, COLLECTIONS SUPPORT UNIT,
651 BOAS ST, ROOM 925, HARRISBURG, PA 17121-0751

TOTALS: 0, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 29, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 27, 2020 at the address(es) listed below:

Blake D Roth on behalf of Debtor 1 Roman Catholic Diocese of Harrisburg
blake.roth@wallerlaw.com,
deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;annmarie.jezisek@wallerlaw.com
Blake D Roth on behalf of Plaintiff Roman Catholic Diocese of Harrisburg
blake.roth@wallerlaw.com,
deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;annmarie.jezisek@wallerlaw.com
Clayton William Davidson on behalf of Interested Party S&T Bank successor to Integrity Bank
cdavidson@mw.com, nwelch@mw.com
D. Troy Sellars on behalf of Asst. U.S. Trustee United States Trustee
D.Troy.Sellars@usdoj.gov, ustpregion03.ha.ecf@usdoj.gov
Evan Atkinson on behalf of Debtor 1 Roman Catholic Diocese of Harrisburg
evan.atkinson@wallerlaw.com
Gregory Benjamin Schiller on behalf of Asst. U.S. Trustee United States Trustee
Gregory.B.Schiller@usdoj.gov, ustpregion03.ha.ecf@usdoj.gov
Joshua J. Voss on behalf of Plaintiff Roman Catholic Diocese of Harrisburg
jvoss@kleinbard.com, hbondiskey@kleinbard.com
Joshua J. Voss on behalf of Debtor 1 Roman Catholic Diocese of Harrisburg jvoss@kleinbard.com,
hbondiskey@kleinbard.com
Kelly M Neal on behalf of Creditor PNC Bank, National Association kelly.neal@bipc.com,
donna.curcio@bipc.com
Matthew Hermann Haverstick on behalf of Debtor 1 Roman Catholic Diocese of Harrisburg
mhaverstick@kleinbard.com, hbondiskey@kleinbard.com
Matthew Hermann Haverstick on behalf of Plaintiff Roman Catholic Diocese of Harrisburg
mhaverstick@kleinbard.com, hbondiskey@kleinbard.com
Sid Garabato sgarabato@epiglobal.com, rjacobs@ecf.epigsystems.com
Steven Jay Engelmyer on behalf of Plaintiff Roman Catholic Diocese of Harrisburg
sengelmyer@kleinbard.com
Tyler Nathaniel Layne on behalf of Debtor 1 Roman Catholic Diocese of Harrisburg
tyler.layne@wallerlaw.com
United States Trustee ustpregion03.ha.ecf@usdoj.gov

TOTAL: 15

Information to identify the case:

Debtor Roman Catholic Diocese of Harrisburg EIN: 23-1494791
 Name
 United States Bankruptcy Court Middle District of Pennsylvania Date case filed for chapter: 11 2/19/20
 Case number: 1:20-bk-00599-HWV

Official Form 309F1 (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Roman Catholic Diocese of Harrisburg	
2. All other names used in the last 8 years	aka Diocese of Harrisburg	
3. Address	4800 Union Deposit Road Harrisburg, PA 17111	
4. Debtor's attorney Name and address	Blake D Roth Waller Lansden Dortch & Davis, LLP 511 Union Street, 27th Floor Nashville, TN 37219	Contact phone 615-850-8749 Email: blake.roth@wallerlaw.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	Ronald Reagan Federal Building 228 Walnut St, Rm 320 Harrisburg, PA 17101-1737	Hours open: Monday – Friday 9:00 AM to 4:00 PM Contact phone (717) 901-2800 Date: 2/27/20
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	March 20, 2020 at 01:00 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. *** Valid photo identification and proof of social security number are required ***	Location: Ronald Reagan Federal Building, Trustee Hearing Rm, Rm. 1160, 11th Floor, 228 Walnut Street, Harrisburg, PA 17101

For more information, see page 2 >

Receiving Court Issued Orders and Notices by E-Mail: (1) Anyone can register for the Electronic Bankruptcy Noticing program at ebn.uscourts.gov. (2) Only Debtors can register for DeBN (Debtor's Electronic Bankruptcy Noticing) by filing a DeBN Request form (www.pamb.uscourts.gov/debn-form), with the Clerk of Court. Both options are FREE and allow the clerk to quickly send you Court Issued Orders and Notices by E-Mail.

7. Proof of claim deadline	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a proof of claim in a different amount; or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: May 19, 2020</p>
9. Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
10. Filing a Chapter 11 bankruptcy case	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
11. Discharge of debts	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>